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*Attorneys for Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

In re:  
PG&E CORPORATION,  
- and -  
PACIFIC GAS AND ELECTRIC  
COMPANY,  
Debtors.

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric  
Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case  
No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)  
Chapter 11  
(Lead Case)  
(Jointly Administered)

**MONTHLY FEE STATEMENT OF MUNGER,  
TOLLES & OLSON LLP FOR ALLOWANCE  
AND PAYMENT OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR THE  
PERIOD OF FEBRUARY 1, 2020 THROUGH  
FEBRUARY 29, 2020**

**Objection Deadline: May 11, 2020  
4:00 p.m. (Pacific Time)**

[No hearing requested]

|                                                                              |                                               |
|------------------------------------------------------------------------------|-----------------------------------------------|
| To: The Notice Parties                                                       |                                               |
| Name of Applicant:                                                           | Munger, Tolles & Olson LLP                    |
| Authorized to Provide Professional Services to:                              | Counsel for Debtors and Debtors in Possession |
| Date of Retention:                                                           | January 29, 2019 <sup>1</sup>                 |
| Period for which compensation and reimbursement are sought:                  | February 1, 2020 through February 29, 2020    |
| Amount of compensation sought as actual, reasonable, and necessary:          | \$2,580,973.20 (80% of \$3,226,216.50)        |
| Amount of expense reimbursement sought as actual, reasonable, and necessary: | \$53,526.73                                   |

Munger, Tolles & Olson LLP (“**MTO**” or “**Applicant**”), attorneys for PG&E Corporation and Pacific Gas and Electric Company (the “**Debtors**”) for certain matters, hereby submits its Monthly Fee Statement (the “**Monthly Fee Statement**”) for allowance and payment of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred for the period commencing February 1, 2020 through February 29, 2020 (the “**Fee Period**”) pursuant to the *Order Pursuant to 11 U.S.C §§ 331 and 105(e) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on February 28, 2019 [Docket No. 701] (the “**Interim Compensation Procedures Order**”).

By this Monthly Fee Statement, the Applicant requests payment of \$2,580,973.20 (80% of \$3,226,216.50) as compensation for professional services rendered to the Debtors during the Fee Period and payment of \$53,526.73 (representing 100% of the expenses incurred) as reimbursement for actual and necessary expenses incurred by the Applicant during the Fee Period.

Annexed hereto as **Exhibit A** is the name of each professional who performed services for the Debtors in connection with these Chapter 11 Cases during the Fee Period covered by this Fee Statement and the hourly rate and total fees for each professional. Attached hereto as **Exhibit B** is a

<sup>1</sup> The *Order Authorizing Debtors Pursuant to 11 U.S.C. § 327(e) and Fed. R. Bankr. P. 2014(a) and 2016 for Authority to Retain and Employ Munger, Tolles & Olson LLP as Counsel for Certain Matters for the Debtors Effective as of the Petition Date* [Dkt No. 1677] was entered on April 25, 2019 (the “**Retention Order**”).

1 summary of hours during the Fee Period by task. Attached hereto as **Exhibit C** is a summary of  
2 expenses incurred during the Fee Period. Attached hereto as **Exhibit D** are the detailed time and  
3 expense entries for the Fee Period.

4 **PLEASE TAKE FURTHER NOTICE** that, in accordance with the Interim Compensation  
5 Procedures Order, responses or objections to this Monthly Fee Statement, if any, must be filed and  
6 served on or before 4:00 p.m. (Pacific Time) on the 21st day (or the next business day if such day is  
7 not a business day) following the date the Monthly Fee Statement is served (the “**Objection**  
8 **Deadline**”).

9 **PLEASE TAKE FURTHER NOTICE** that upon the expiration of the Objection Deadline,  
10 the Applicant shall file a certificate of no objection with the Court with respect to any fees and  
11 expenses not subject to an objection, after which the Debtors are authorized and directed to pay the  
12 Applicant an amount equal to 80% of the fees and 100% of the expenses requested in this Monthly Fee  
13 Statement that are not subject to an objection. If a portion of the fees and expenses are subject to a  
14 properly and timely filed objection and the Applicant is unable to reach a consensual resolution with  
15 the objector, the Applicant may (i) request the Court approve the amounts subject to objection or (ii)  
16 forego payment of such amounts until the next hearing to consider interim or final fee applications, at  
17 which time the Court will adjudicate any unresolved objections.

18  
19 Dated: April 20, 2020

Respectfully submitted,

20 MUNGER, TOLLES & OLSON LLP

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22 By: /s/ Bradley Schneider  
23 Bradley Schneider

24 *Attorneys for Debtors and Debtors in Possession*  
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## Notice Parties

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